## Form **990**

## **Return of Organization Exempt From Income Tax**

OMB No. 1545-0047

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

Open to Public Inspection

Department of the Treasury Internal Revenue Service

▶ The organization may have to use a copy of this return to satisfy state reporting requirements.

Α	For the 2007 c		e 2007 calendar year, or tax year beginning , 2007, and ending			d ending	, 20		
В	Check if	applicable:	Please	C Name of organization				D Employ	er identification number
	Address change		use IRS label or					i	
	Name c	type. See See Seoifie			s) Room/suite	E Teleph	one number		
	Initial re				(	)			
	Termina	ation	Instruc- tions.	City or town, state or country, a	and ZIP + 4			F Accountir	•
	Amende	ed return	tions.				Handlaran		her (specify)
	Applicati	ion pending		tion 501(c)(3) organizations and sts must attach a completed Sch					e to section 527 organizations.  n for affiliates? Yes No
_	Wabait.		uus	sis must attach a completed Sch	edule A (FOITH 990 OF 99	U-EZ).		-	er of affiliates •
G	Website	e: <b>▶</b>					H(c) Are all a		
J	Organiz	zation type	(check o	nly one) ▶ ☐ 501(c) ( ) ◀ (i	nsert no.)	or 527	(If "No,"	attach a list	. See instructions.)
ĸ	Check	here ▶	if the o	organization is not a 509(a)(3) sup	porting organization and	its gross	H(d) Is this a	separate retur	n filed by an
				ore than \$25,000. A return is not rec	quired, but if the organizati	on chooses			y a group ruling? Yes No
	to file a	return, be s	sure to file	e a complete return.				xemption N	
L	Gross	receipts: A	Add lines	s 6b, 8b, 9b, and 10b to line 1	2 ▶				the organization is <b>not</b> required form 990, 990-EZ, or 990-PF).
	art I			penses, and Changes ir		und Bala			
	1			gifts, grants, and similar am					
	│ 'a			o donor advised funds .		1a			
	b			apport (not included on line		1b			
				support (not included on lin	′	1c			
	1		•	entributions (grants) (not inc	· · · · · · · · · · · · · · · · · · ·	1d			
	е	Total (ac	dd lines	1a through 1d) (cash \$	noncash	າ \$	)	. 1e	
	2	Program	service	revenue including governme	ent fees and contracts	s (from Pa	rt VII, line 93)	2	
	3	Member	ship du	ues and assessments					
	4			ngs and temporary cash in					
	5	Dividend	ds and	interest from securities .		- 1		. 5	
	6a					6a			
				penses		6b		- 60	
	l _			me or (loss). Subtract line 6	b from line 6a			. 6c	
Jue	7			nt income (describe	(A) Securities	(	B) Other	, ,	
Revenue	8a	than inv		from sales of assets other	. ,	8a	,		
ď			•	er basis and sales expenses.		8b			
				attach schedule)		8c			
			. , .	s). Combine line 8c, columns				8d	
	9	-	•	nd activities (attach schedule). If	. , . ,				
	а	Gross re	evenue	(not including \$	of				
		contribu	tions re	eported on line 1b)		9a			
	b	Less: di	rect exp	penses other than fundraisi	ng expenses . L	9b			
	С			(loss) from special events.				. 9с	
	10a			inventory, less returns and	anowaneco	10a			
	b		_	oods sold		10b		100	
	C			oss) from sales of inventory (atta					
	11 12	Total re	venue	(from Part VII, line 103) . Add lines 1e, 2, 3, 4, 5, 6c, 7		1		12	
_	13			es (from line 44, column (B					
es	14	_		nd general (from line 44, column (6					
Expenses	15			om line 44, column (D)) .					
Exp	16			filiates (attach schedule)					
_	17			s. Add lines 16 and 44, col					
ţ	18			cit) for the year. Subtract lin				4.0	
Net Assets	19		•	und balances at beginning					
et A	20	Other cl	nanges	in net assets or fund balar	nces (attach explana	tion)		. 20	
ž	21	Net asse	ets or fu	and balances at end of year.	Combine lines 18, 19	, and 20		. 21	

Part II Statement of All organizations must complete column (A). Columns (B), (C), and (D) are required for section 501(c)(3) and (4) organizations and section 4947(a)(1) nonexempt charitable trusts but optional for others. (See the instructions.) **Functional Expenses** Do not include amounts reported on line (B) Program (C) Management (A) Total (D) Fundraising and general 6b, 8b, 9b, 10b, or 16 of Part I. **22a** Grants paid from donor advised funds (attach schedule) (cash \$ \_\_\_\_\_ noncash \$ \_\_\_\_\_ 22a If this amount includes foreign grants, check here ightharpoons22b Other grants and allocations (attach schedule) (cash \$ \_\_\_\_\_ noncash \$ \_\_\_\_\_ 22b If this amount includes foreign grants, check here  $\triangleright \Box$ Specific assistance to individuals (attach 23 schedule) . . . . . . . . . . . . . Benefits paid to or for members (attach 24 25a Compensation of current officers, directors. 25a key employees, etc. listed in Part V-A . . . **b** Compensation of former officers, directors, 25b key employees, etc. listed in Part V-B . . . c Compensation and other distributions, not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B) . . . . 25c Salaries and wages of employees not included 26 on lines 25a, b, and c . . . . . . . . 27 Pension plan contributions not included on 27 lines 25a, b, and c  $\ \ \, . \ \ \, . \ \ \, . \ \ \, . \ \ \, . \ \ \, .$ 28 Employee benefits not included on lines 28 25a – 27 29 29 Payroll taxes . . . . . . . . . . . . 30 Professional fundraising fees . . . . . 30 31 31 32 32 Legal fees . . . . 33 33 Supplies Telephone . . . . . . . . . . . 34 34 35 35 Postage and shipping . . . . . 36 36 37 Equipment rental and maintenance . . . 37 38 38 Printing and publications . . . . . . . . . 39 39 . . . . . . . . . 40 40 Conferences, conventions, and meetings . . . 41 41 42 42 Depreciation, depletion, etc. (attach schedule) 43 Other expenses not covered above (itemize): 43a a ..... 43b b ..... 43c C \_\_\_\_\_ 43d 43e e \_\_\_\_\_ 43f 43g g \_\_\_\_\_ Total functional expenses. Add lines 22a through 43g. (Organizations completing columns (B)-(D), carry these totals to lines 13–15) . **Joint Costs.** Check ▶ ☐ if you are following SOP 98-2. Are any joint costs from a combined educational campaign and fundraising solicitation reported in (B) Program services? .  $\blacktriangleright$   $\square$  Yes  $\square$  No If "Yes," enter (i) the aggregate amount of these joint costs \$\_\_\_\_\_ \_\_; (ii) the amount allocated to Program services \$\_\_\_\_

(iii) the amount allocated to Management and general \$

; and (iv) the amount allocated to Fundraising \$

#### Part III Statement of Program Service Accomplishments (See the instructions.)

Form 990 is available for public inspection and, for some people, serves as the primary or sole source of information about a particular organization. How the public perceives an organization in such cases may be determined by the information presented on its return. Therefore, please make sure the return is complete and accurate and fully describes, in Part III, the organization's programs and accomplishments.

All of d	nat is the organization's primary exempt purpose?  organizations must describe their exempt purpose achievements in a clear and concise manner. State the number clients served, publications issued, etc. Discuss achievements that are not measurable. (Section 501(c)(3) and (4) anizations and 4947(a)(1) nonexempt charitable trusts must also enter the amount of grants and allocations to others.)	Program Service Expenses (Required for 501(c)(3) and (4) orgs., and 4947(a)(1) trusts; but optional for others.)
а		
b	(Grants and allocations \$ ) If this amount includes foreign grants, check here ▶ □	
С	(Grants and allocations \$ ) If this amount includes foreign grants, check here ▶ □	
4	(Grants and allocations \$ ) If this amount includes foreign grants, check here ▶ □	
d		
е	(Grants and allocations \$ ) If this amount includes foreign grants, check here ▶ □ Other program services (attach schedule)	
	(Grants and allocations \$ ) If this amount includes foreign grants, check here ▶ □ <b>Total of Program Service Expenses</b> (should equal line 44, column (B), Program services) ▶	

Form **990** (2007)

Pa	rt IV	Balance Sheets (See the instructions.)		
N	lote:	Where required, attached schedules and amounts within the description column should be for end-of-year amounts only.  (A)  Beginning of year		<b>(B)</b> End of year
	45	Cash—non-interest-bearing	45	
	46	Savings and temporary cash investments	46	
	70	Cavings and temporary cash investments , , , , , , , , , .		
	47-	Accounts receivable 47a		
		7.000unto receivable	47c	
	D	Less: allowance for doubtful accounts . 47b	470	
	40	Pledges receivable 48a		
		riedges receivable	400	
		Ecss. allowance for doubtful accounts ;	48c	
	49	Grants receivable	49	
	50a	Receivables from current and former officers, directors, trustees, and	50a	
		key employees (attach schedule)	50a	
	b	Receivables from other disqualified persons (as defined under section	FOL	
		4958(f)(1)) and persons described in section 4958(c)(3)(B) (attach schedule)	50b	
	51a	Other notes and loans receivable (attach		
Assets	_	schedule)	F4.	
155		Less: allowance for doubtful accounts . 51b	51c 52	
•	52	Inventories for sale or use	53	
	53	Prepaid expenses and deferred charges	54a	
		Investments—publicly-traded securities ▶ ☐ Cost ☐ FMV ☐		
		Investments—other securities (attach schedule) ▶ ☐ Cost ☐ FMV ☐	54b	
	55a	Investments—land, buildings, and		
		equipment: basis		
	b	Less: accumulated depreciation (attach	55c	
		soriodule)	56	
	56	Investments—other (attach schedule)	30	
		Land, buildings, and equipment basis .		
	b	Less: accumulated depreciation (attach schedule) 57b	57c	
			370	
	58	Other assets, including program-related investments (describe ▶)	58	
	59	(describe ►	59	
	60		60	
		Accounts payable and accrued expenses	61	
	61 62	Grants payable	62	
S		Deferred revenue	02	
Liabilities	63	Loans from officers, directors, trustees, and key employees (attach schedule)	63	
lpi	640	schedule)	64a	
Lia		Mortgages and other notes payable (attach schedule)	64b	
	65	Other liabilities (describe	65	
		Carlot maximus (december)		
	66	Total liabilities. Add lines 60 through 65	66	
	Orga	inizations that follow SFAS 117, check here ▶ □ and complete lines		
G	O. ga	67 through 69 and lines 73 and 74.		
ce	67	Unrestricted	67	
lan	68	Temporarily restricted	68	
Ва	69	Permanently restricted	69	
nd	Orga	nizations that do not follow SFAS 117, check here ▶ □ and		
Net Assets or Fund Balances	_	complete lines 70 through 74.		
o	70	Capital stock, trust principal, or current funds	70	
)ts	71	Paid-in or capital surplus, or land, building, and equipment fund	71	
SS	72	Retained earnings, endowment, accumulated income, or other funds	72	
t A	73	Total net assets or fund balances. Add lines 67 through 69 or lines		
Ne		70 through 72. (Column (A) <b>must</b> equal line 19 and column (B) <b>must</b>		
_		equal line 21)	73	
	74	Total liabilities and net assets/fund balances. Add lines 66 and 73	74	

Pa	rt IV-A Reconciliation of Revenue per Audinstructions.)	dited Financial Statem	ents With Rev	enue per	Return (	See the
a b	Total revenue, gains, and other support per audit Amounts included on line a but not on Part I, line				а	
1	Net unrealized gains on investments		b1			
2	Donated services and use of facilities		b2			
3	Recoveries of prior year grants		b3			
4	Other (specify):					
·	outer (openity).		b4			
	Add lines <b>b1</b> through <b>b4</b>				b	
С				L	С	
d	Amounts included on Part I, line 12, but not on I	ine a:				
1	Investment expenses not included on Part I, line	6b	d1			
2	Other (specify):					
			d2			
^	Add lines <b>d1</b> and <b>d2</b>				d	
e Pa	rt IV-B Reconciliation of Expenses per Au				e ∣ r Returr	<u> </u>
а	Total expenses and losses per audited financial	statements			а	
b	Amounts included on line a but not on Part I, line	e 17:				
1	Donated services and use of facilities		b1			
2	Prior year adjustments reported on Part I, line 20		b2			
3	Losses reported on Part I, line 20		b3			
4	Other (specify):		b4			
	Add the state of t				b	
•	Add lines <b>b1</b> through <b>b4</b>			⊢	C	
c d	Amounts included on Part I, line 17, but not on I					
1	Investment expenses not included on Part I, line		d1			
2	Other (specify):					
_	0 (open,),		d2			
е	Add lines <b>d1</b> and <b>d2</b>	d		: : ▶ ├	d e	
Pa	rt V-A Current Officers, Directors, Trustees	s, and Key Employees	(List each perso	n who was a	an officer,	director, trustee,
	or key employee at any time during the ye					(E) E
	(A) Name and address	(B) Title and average hours per week devoted to position	(If not paid, enter	benefit plans of compensations	& deferred	(E) Expense account and other allowances
		Wook devoted to position	0.,	Compondati	on piuno	
		-				
		-				
		-				
		_				
		-				
		-				
		-				
		-				

Part V-A Current Officers, Directors, Trustees, and Key Employees (continued) Yes No 75a Enter the total number of officers, directors, and trustees permitted to vote on organization business at board **b** Are any officers, directors, trustees, or key employees listed in Form 990, Part V-A, or highest compensated employees listed in Schedule A, Part I, or highest compensated professional and other independent contractors listed in Schedule A, Part II-A or II-B, related to each other through family or business 75b relationships? If "Yes," attach a statement that identifies the individuals and explains the relationship(s) . . . c Do any officers, directors, trustees, or key employees listed in Form 990, Part V-A, or highest compensated employees listed in Schedule A, Part I, or highest compensated professional and other independent contractors listed in Schedule A, Part II-A or II-B, receive compensation from any other organizations, whether tax exempt or taxable, that are related to the organization? See the instructions for 75c If "Yes," attach a statement that includes the information described in the instructions, d Does the organization have a written conflict of interest policy? . . . . . . Part V-B Former Officers, Directors, Trustees, and Key Employees That Received Compensation or Other Benefits (If any former officer, director, trustee, or key employee received compensation or other benefits (described below) during the year, list that person below and enter the amount of compensation or other benefits in the appropriate column. See the instructions.) (C) Compensation (if not paid, (D) Contributions to employee (E) Expense (B) Loans and Advances benefit plans & deferred account and other (A) Name and address enter -0-) compensation plans allowances Part VI Other Information (See the instructions.) Yes No Did the organization make a change in its activities or methods of conducting activities? If "Yes," attach a 76 **77** 77 Were any changes made in the organizing or governing documents but not reported to the IRS? . . . . If "Yes," attach a conformed copy of the changes. 78a Did the organization have unrelated business gross income of \$1,000 or more during the year covered by 78a 78b Was there a liquidation, dissolution, termination, or substantial contraction during the year? If "Yes," attach 80a Is the organization related (other than by association with a statewide or nationwide organization) through common membership, governing bodies, trustees, officers, etc., to any other exempt or nonexempt 80a **b** If "Yes," enter the name of the organization ▶ ..... and check whether it is U exempt or U nonexempt 81a Enter direct and indirect political expenditures. (See line 81 instructions.) . . . 81a b Did the organization file Form 1120-POL for this year?

Form 990 (2007)

Page 6

Form	990 (2007)		P	age I
Pa	rt VI Other Information (continued)		Yes	No
82a	Did the organization receive donated services or the use of materials, equipment, or facilities at no charge or at substantially less than fair rental value?	82a		
b	If "Yes," you may indicate the value of these items here. Do not include this amount as revenue in Part I or as an expense in Part II.  (See instructions in Part III.)			
83a	Did the organization comply with the public inspection requirements for returns and exemption applications?	83a		<u> </u>
	Did the organization comply with the disclosure requirements relating to <i>quid pro quo</i> contributions?	83b		<u> </u>
84a	Did the organization solicit any contributions or gifts that were not tax deductible?	84a		
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?	84b		
85a	501(c)(4), (5), or (6). Were substantially all dues nondeductible by members?	85a		<u> </u>
b	Did the organization make only in-house lobbying expenditures of \$2,000 or less?	85b		
	If "Yes" was answered to either 85a or 85b, <b>do not</b> complete 85c through 85h below unless the organization			
	received a waiver for proxy tax owed for the prior year.			
	Dues, assessments, and similar amounts from members	-		
	Section 162(e) lobbying and political expenditures	-		
	Aggregate nondeductible amount of section 6033(e)(1)(A) dues notices 85e	-		
	Taxable amount of lobbying and political expenditures (line 85d less 85e)	050		
_	Does the organization elect to pay the section 6033(e) tax on the amount on line 85f?	85g		
h	If section 6033(e)(1)(A) dues notices were sent, does the organization agree to add the amount on line 85f to its reasonable estimate of dues allocable to nondeductible lobbying and political expenditures for the			
	following tax year?	85h		
86	501(c)(7) orgs. Enter: a Initiation fees and capital contributions included on line 12	-		
b	Gross receipts, included on line 12, for public use of club facilities	-		
87	501(c)(12) orgs. Enter: a Gross income from members or shareholders 87a	-		
b	Gross income from other sources. (Do not net amounts due or paid to other sources against amounts due or received from them.)	_		
88a	At any time during the year, did the organization own a 50% or greater interest in a taxable corporation or partnership, or an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? If "Yes," complete Part IX	88a		
b	At any time during the year, did the organization, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Part XI	88b		
89a	501(c)(3) organizations. Enter: Amount of tax imposed on the organization during the year under: section 4911 ▶; section 4912 ▶; section 4955 ▶;			
b	501(c)(3) and 501(c)(4) orgs. Did the organization engage in any section 4958 excess benefit transaction during the year or did it become aware of an excess benefit transaction from a prior year? If "Yes," attach a statement explaining each transaction	89b		
	Enter: Amount of tax imposed on the organization managers or disqualified persons during the year under sections 4912, 4955, and 4958 ▶			
	Enter: Amount of tax on line 89c, above, reimbursed by the organization ▶			
е	All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction?	89e		
f	All organizations. Did the organization acquire a direct or indirect interest in any applicable insurance contract?	89f		
g	For supporting organizations and sponsoring organizations maintaining donor advised funds. Did the supporting organization, or a fund maintained by a sponsoring organization, have excess business holdings			
900	at any time during the year?	89g		<u></u>
	Number of employees employed in the pay period that includes March 12, 2007 (See instructions.)			
91a	The books are in care of ►  Located at ►  Telephone no. ► ()  ZIP + 4 ►			
b	At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	91b	Yes	No
	If "Yes," enter the name of the foreign country ►  See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.			

Form 990 (2007) Page 8 Part VI Other Information (continued) Yes No c At any time during the calendar year, did the organization maintain an office outside of the United States? If "Yes," enter the name of the foreign country ▶ Section 4947(a)(1) nonexempt charitable trusts filing Form 990 in lieu of Form 1041—Check here . . . . . and enter the amount of tax-exempt interest received or accrued during the tax year . . . . | 92 | Analysis of Income-Producing Activities (See the instructions.) Unrelated business income Excluded by section 512, 513, or 514 (E) Note: Enter gross amounts unless otherwise Related or indicated. exempt function Business code Amount Exclusion code Amount income 93 Program service revenue: а b C d е Medicare/Medicaid payments . . . . . f Fees and contracts from government agencies 94 Membership dues and assessments . . . 95 Interest on savings and temporary cash investments 96 Dividends and interest from securities 97 Net rental income or (loss) from real estate: debt-financed property . . . . . . а not debt-financed property . . . . . b 98 Net rental income or (loss) from personal property Other investment income . . . . . . 99 100 Gain or (loss) from sales of assets other than inventory 101 Net income or (loss) from special events . 102 Gross profit or (loss) from sales of inventory 103 Other revenue: a \_\_\_\_ b С d е Subtotal (add columns (B), (D), and (E)) Total (add line 104, columns (B), (D), and (E)) . . . . . . . . . Note: Line 105 plus line 1e, Part I, should equal the amount on line 12, Part I. Part VIII Relationship of Activities to the Accomplishment of Exempt Purposes (See the instructions.) Line No. Explain how each activity for which income is reported in column (E) of Part VII contributed importantly to the accomplishment of the organization's exempt purposes (other than by providing funds for such purposes). Part IX Information Regarding Taxable Subsidiaries and Disregarded Entities (See the instructions.) (A)
Name, address, and EIN of corporation, (B) Percentage of ownership interest Fnd-of-year Nature of activities partnership, or disregarded entity assets % % % % Information Regarding Transfers Associated with Personal Benefit Contracts (See the instructions.) Part X

(a) Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? . Yes No (b) Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? Yes No

Note: If "Yes" to (b), file Form 8870 and Form 4720 (see instructions).

			_			Yes	No
	Did the reporting organization mathe Code? If "Yes," complete the				on 512(b)(13) of		1
I.	(A) Name, address, of each controlled entity	(B) Employer Identification Number		(C) ription of ansfer	(E Amount o		fer
а							
Ь							
С							
	Totals						
	Did the reporting organization rec 512(b)(13) of the Code? If "Yes,"				section	Yes	No √
	(A) Name, address, of each controlled entity	(B) Employer Identification Number		(C) ription of ansfer	(D Amount o		fer
а						-	
ь							
C							
	Totals						
	Did the organization have a bindi rents, royalties, and annuities des			, 2006, covering	the interest,	Yes	No
Please Sign Here	Under penalties of perjury, I declare that and belief_it is true, correct, and complete and belief_it is true.  Signature of officer  Dr. David M. Gay, Society Treating and title	ote. Declaration of preparer (other t	ng accompanying s han officer) is base	d on all information of	of which preparer has a 9 July 20	ny knov	viedg viedg
Paid Preparer's	Preparer's signature		Date	Check if self- employed ▶ ☑	Preparer's SSN or PTIN (		Inst. >
- icual es S							
Jse Only	I if self-employed)	UER, LAW OFFICES OF ALBERT 10-45 71st ROAD, FOREST HIL		EIN	▶ 11 279	57214	

### **SCHEDULE A**

(Form 990 or 990-EZ)

### **Organization Exempt Under Section 501(c)(3)**

(Except Private Foundation) and Section 501(e), 501(f), 501(k), 501(n), or 4947(a)(1) Nonexempt Charitable Trust

Supplementary Information—(See separate instructions.)

2007

Employer identification number

OMB No. 1545-0047

Department of the Treasury Internal Revenue Service

Name of the organization

▶ MUST be completed by the above organizations and attached to their Form 990 or 990-EZ

Part I	Compensation of the Five High (See page 1 of the instructions. I				nd Trustees
(a) Name a	and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans & deferred compensation	(e) Expense account and other allowances
Total number	of other employees paid over \$50,000 .				
Part II-A	Compensation of the Five High (See page 2 of the instructions. Lis				
(a) Na	ame and address of each independent contracto	r paid more than \$50,000	<b>(b)</b> Type	of service	(c) Compensation
Total number professional	er of others receiving over \$50,000 for services			'	
Part II-B	Compensation of the Five High (List each contractor who perform firms. If there are none, enter "No	ned services other than p	orofessional serv		lividuals or
(a) Na	ame and address of each independent contracto	r paid more than \$50,000	<b>(b)</b> Type	of service	(c) Compensation
	er of other contractors receiving over other services				

Pa	rt III Statements About Activities (See page 2 of the instructions.)	,	Yes	No
1	During the year, has the organization attempted to influence national, state, or local legislation, including any attempt to influence public opinion on a legislative matter or referendum? If "Yes," enter the total expenses paid or incurred in connection with the lobbying activities ▶ \$ (Must equal amounts on line 38, Part VI-A, or line i of Part VI-B.)	1		
	Organizations that made an election under section 501(h) by filing Form 5768 must complete Part VI-A. Other organizations checking "Yes" must complete Part VI-B AND attach a statement giving a detailed description of the lobbying activities.			
2	During the year, has the organization, either directly or indirectly, engaged in any of the following acts with any substantial contributors, trustees, directors, officers, creators, key employees, or members of their families, or with any taxable organization with which any such person is affiliated as an officer, director, trustee, majority owner, or principal beneficiary? (If the answer to any question is "Yes," attach a detailed statement explaining the transactions.)			
а	Sale, exchange, or leasing of property?	2a		
b	Lending of money or other extension of credit?	2b		
С	Furnishing of goods, services, or facilities?	2c		
d	Payment of compensation (or payment or reimbursement of expenses if more than \$1,000)?	2d		
е	Transfer of any part of its income or assets?	2e		
3а	Did the organization make grants for scholarships, fellowships, student loans, etc.? (If "Yes," attach an explanation of how the organization determines that recipients qualify to receive payments.)	3a		
b	Did the organization have a section 403(b) annuity plan for its employees?	3b		
С	Did the organization receive or hold an easement for conservation purposes, including easements to preserve open space, the environment, historic land areas or historic structures? If "Yes," attach a detailed statement	3c		
d	Did the organization provide credit counseling, debt management, credit repair, or debt negotiation services? .	3d		
	Did the organization maintain any donor advised funds? If "Yes," complete lines 4b through 4g. If "No," complete lines 4f and 4g	4a		
b	Did the organization make any taxable distributions under section 4966?	4b		
С	Did the organization make a distribution to a donor, donor advisor, or related person?	4c		
d	Enter the total number of donor advised funds owned at the end of the tax year			
е	Enter the aggregate value of assets held in all donor advised funds owned at the end of the tax year ▶			
f	Enter the total number of separate funds or accounts owned at the end of the tax year (excluding donor advised funds included on line 4d) where donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts			
g	Enter the aggregate value of assets held in all funds or accounts included on line 4f at the end of the tax year			

Pa	rt IV	Reason for Non-Private	Foundation S	Status (See pages 4	through 8 of	the instruct	ions.)	
l cer	tify that	the organization is not a privat	e foundation bec	ause it is: (Please check	only <b>ONE</b> app	olicable box.)		
5	☐ A (	church, convention of churches	, or association c	of churches. Section 170	0(b)(1)(A)(i).			
6	☐ A :	school. Section 170(b)(1)(A)(ii). (	Also complete Pa	art V.)				
7	A I	hospital or a cooperative hospit	al service organiz	zation. Section 170(b)(1)(	(A)(iii).			
8	A 1	federal, state, or local governme	ent or governmer	ntal unit. Section 170(b)(1	1)(A)(v).			
9		medical research organization o						
10		organization operated for the be so complete the <b>Support Sched</b>		or university owned or op	perated by a go	vernmental un	it. Section 170(b)(1)(A)(iv)	
11a		organization that normally recei 0(b)(1)(A)(vi). (Also complete the			a governmental	unit or from th	e general public. Sectior	
11b	☐ A	community trust. Section 170(b)	(1)(A)(vi). (Also co	omplete the Support Scl	<b>hedule</b> in Part	IV-A.)		
12	An organization that normally receives: (1) more than 331/3 % of its support from contributions, membership fees, and gross receipts from activities related to its charitable, etc., functions—subject to certain exceptions, and (2) no more than 331/3 % of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Also complete the Support Schedule in Part IV-A.)							
13		organization that is not control quirements of section 509(a)(3).	Check the box the	nat describes the type of	f supporting or	rganization:		
		Type I Type II	☐Type I	II-Functionally Integrate	ed	Type III-Othe	er	
		Provide the following infor	mation about th	e supported organizati	ions. (See pag	e 8 of the inst	ructions.)	
Na	ıme(s) d	(a) of supported organization(s)	(b) Employer identification number (EIN)	(c) Type of organization (described in lines 5 through 12 above or IRC section)	ls the su organizatio the sup organiz governing d	on listed in porting cation's	(e) Amount of support	
					Yes	No		
Γota	ıl					•		
14	☐ An	organization organized and op	erated to test for	public safety. Section 5	509(a)(4). (See r	oage 8 of the i	nstructions.)	

Cale	ndar year (or fiscal year beginning in)	(a) 2006	<b>(b)</b> 2005	(c) 2004	(d) 2003	(e) Total
15	Gifts, grants, and contributions received. (Do not include unusual grants. See line 28.).					
6	Membership fees received					
17	Gross receipts from admissions, merchandise sold or services performed, or furnishing of facilities in any activity that is related to the organization's charitable, etc., purpose					
18	Gross income from interest, dividends, amounts received from payments on securities loans (section 512(a)(5)), rents, royalties, income from similar sources, and unrelated business taxable income (less section 511 taxes) from businesses acquired by the organization after June 30, 1975					
19	Net income from unrelated business activities not included in line 18					
20	Tax revenues levied for the organization's benefit and either paid to it or expended on its behalf					
21	The value of services or facilities furnished to the organization by a governmental unit without charge. Do not include the value of services or facilities generally furnished to the public without charge					
22	Other income. Attach a schedule. Do not					
	include gain or (loss) from sale of capital assets					
23	Total of lines 15 through 22					
24	Line 23 minus line 17					
25	Enter 1% of line 23					
26	Organizations described on lines 10 or 11:	a Enter 2% of	amount in colu	mn (e), line 24 .		ia
b	Prepare a list for your records to show the nar governmental unit or publicly supported organizamount shown in line 26a. <b>Do not file this list w</b>	ne of and amour zation) whose tot	nt contributed by al gifts for 2003	each person (oth	er than a eeded the	b
С	Total support for section 509(a)(1) test: Enter li	ne 24, column (e	e)		▶ 26	ic
d	Add: Amounts from column (e) for lines: 18		19			
	22		26b		▶ 26	id
е	Public support (line 26c minus line 26d total)				▶ 26	ie
f	Public support percentage (line 26e (numera	ator) divided by	line 26c (denon	ninator))	🕨 26	of .
27	Organizations described on line 12: a For person," prepare a list for your records to show <b>Do not file this list with your return.</b> Enter the	the name of, and	l total amounts re	eceived in each yea		
	(2006) (2005)		(2004)		(2003)	
b	For any amount included in line 17 that was received show the name of, and amount received for each (Include in the list organizations described in lines the difference between the amount received and amounts) for each year:	ved from each pe year, that was mo 5 through 11b, as the larger amour	rson (other than fore than the large well as individuals it described in (1)	"disqualified person r of (1) the amount s.) Do not file this li ) or (2), enter the s	ns"), prepare a li on line 25 for th ist with your ret sum of these dif	st for your records e year or (2) \$5,00 urn. After computi ferences (the exce
	(2006) (2005)				(८००३)	
С	Add: Amounts from column (e) for lines: 15 17 20		21			c
d	Add: Line 27a total					'd
е	Public support (line 27c total minus line 27d to	otal)				e
f	Total support for section 509(a)(2) test: Enter a	mount from line	23, column (e) .	. ► 27f		
g	Public support percentage (line 27e (numera	ator) divided by	line 27f (denom	ninator))	▶ 27	g
h	Investment income percentage (line 18, colu	ımn (e) (numera	tor) divided by	line 27f (denomin	nator)). 🕨 27	'h
28	Unusual Grants: For an organization described prepare a list for your records to show, for ear description of the nature of the grant. Do not the	ch year, the nan	ne of the contrib	outor, the date and	d amount of th	e grant, and a b

Part V

Private School Questionnaire (See page 9 of the instructions.)

(To be completed ONLY by schools that checked the box on line 6 in Part IV)

	(** ** ** *** *** *** *** *** *** *** *			
29	Does the organization have a racially nondiscriminatory policy toward students by statement in its charter, bylaws, other governing instrument, or in a resolution of its governing body?	29	Yes	No
30	Does the organization include a statement of its racially nondiscriminatory policy toward students in all its brochures, catalogues, and other written communications with the public dealing with student admissions,	30		
31	programs, and scholarships?	31		
32 a b	If "Yes," please describe; if "No," please explain. (If you need more space, attach a separate statement.)  Does the organization maintain the following: Records indicating the racial composition of the student body, faculty, and administrative staff?  Records documenting that scholarships and other financial assistance are awarded on a racially nondiscriminatory basis?  Copies of all catalogues, brochures, announcements, and other written communications to the public dealing with student admissions, programs, and scholarships?	32a 32b 32c		
	Copies of all material used by the organization or on its behalf to solicit contributions?	32d		
33	Does the organization discriminate by race in any way with respect to:	220		
а	Students' rights or privileges?	33a		
b	Admissions policies?	33b		
С	Employment of faculty or administrative staff?	33c		
d	Scholarships or other financial assistance?	33d		
е	Educational policies?	33e		
f	Use of facilities?	33f		
g	Athletic programs?	33g		
h	Other extracurricular activities?	33h		
34a	If you answered "Yes" to any of the above, please explain. (If you need more space, attach a separate statement.)  Does the organization receive any financial aid or assistance from a governmental agency?	34a		
	Has the organization's right to such aid ever been revoked or suspended?	34b		
35	If you answered "Yes" to either 34a or b, please explain using an attached statement.  Does the organization certify that it has complied with the applicable requirements of sections 4.01 through 4.05 of Rev. Proc. 75-50, 1975-2 C.B. 587, covering racial nondiscrimination? If "No," attach an explanation	35		

Pa	rt VI-A Lobbying Expenditures by El (To be completed ONLY by ar					.)
Che	ck ▶ a ☐ if the organization belongs to an affilia				and "limited control	" provisions apply.
	Limits on Lobbyin (The term "expenditures" mea	_			(a) Affiliated group totals	(b) To be completed for all electing organizations
36	Total lobbying expenditures to influence public			36		
37	Total lobbying expenditures to influence a legis		,			
38	Total lobbying expenditures (add lines 36 and	• ,	,			
39	Other exempt purpose expenditures					
40	Total exempt purpose expenditures (add lines					
41	Lobbying nontaxable amount. Enter the amour	,				
71		obbying nontaxa	=			
	Not over \$500,000 20%					
	Over \$500,000 but not over \$1,000,000 . \$100,0					
	Over \$1,000,000 but not over \$1,500,000 . \$175,0	•				
	Over \$1,500,000 but not over \$17,000,000. \$225,0	•				
		0,000				
42	Grassroots nontaxable amount (enter 25% of li					
43	Subtract line 42 from line 36. Enter -0- if line 4					
44	Subtract line 41 from line 38. Enter -0- if line 4					
	Caution: If there is an amount on either line 43	Rorline 44 vou r	nust file Form 47	720		
	(Some organizations that made a section See the instructions for		do not have to d	complete all of the		pelow.
		Lob	bying Expenditu	res During 4-Y	ear Averaging P	eriod
	Calendar year (or	(a)	(b)	(c)	(d)	(e)
	fiscal year beginning in) ▶	2007	2006	2005	2004	Total
45	Lobbying nontaxable amount					
46	Lobbying ceiling amount (150% of line 45(e))					
47	Total lobbying expenditures					
48	Grassroots nontaxable amount					
49	Grassroots ceiling amount (150% of line 48(e))					
50	Grassroots lobbying expenditures					
Ра	rt VI-B Lobbying Activity by Nonelec (For reporting only by organiza			Part VI-A) (See	e page 14 of th	ne instructions.)
	ng the year, did the organization attempt to influ				any Yes No	Amount
atte	mpt to influence public opinion on a legislative n		um, through the	use of:		
a	Volunteers					
b	Paid staff or management (Include compensati		•	• ,		
c	Media advertisements					+
d	Mailings to members, legislators, or the public					+
e	Publications, or published or broadcast statem					+
f	Grants to other organizations for lobbying purp					+
g	Direct contact with legislators, their staffs, gov		_	-		+
h i	Rallies, demonstrations, seminars, conventions Total lobbying expenditures (Add lines <b>c</b> through		-			
•	Total lobbying expenditures (Add lines <b>c</b> through the above also attach a state	gri III)	otailad dagarintia	n of the lebbyin	a activition	

# Part VII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations (See page 14 of the instructions.)

a Transfers from the reporting organization to a noncharitable exempt organization of:  (i) Cash (ii) Other assets (iii) Other assets (iii) Other transactions: (i) Sales or exchanges of assets with a noncharitable exempt organization (iii) Purchases of assets from a noncharitable exempt organization (iii) Purchases of assets from a noncharitable exempt organization (iii) Purchases of assets from a noncharitable exempt organization (iii) Purchases of assets from a noncharitable exempt organization (iii) Purchases of assets from a noncharitable exempt organization (iii) Purchases of assets from a noncharitable exempt organization (iii) Purchases of assets from a noncharitable exempt organization (iii) Purchases of assets from a noncharitable exempt organization (iv) Loss or local purchases of the section of	51	Did the reporting organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?									
(i) Cash (ii) Other assets (i) Other transactions: (i) Sales or exchanges of assets with a noncharitable exempt organization (ii) Purchases of assets from a noncharitable exempt organization (iii) Purchases of assets from a noncharitable exempt organization (iii) Rental of facilities, equipment, or other assets (iv) Reimbursement arrangements (iv) Loans or loan guarantees (iv) Performance of services or membership or fundraising solicitations (iv) Performance of services or membership or fundraising solicitations (iv) Performance of services or membership or fundraising solicitations (iv) Performance of services or membership or fundraising solicitations (iv) Performance of services or membership or fundraising solicitations (iv) Performance of services or membership or fundraising solicitations (iv) Performance of services or membership or fundraising solicitations (iv) Performance of services or membership or fundraising solicitations (iv) Performance of services or membership or fundraising solicitations (iv) Performance of services or membership or fundraising solicitations (iv) Performance of services or membership or fundraising solicitations (iv) Performance of services or membership or fundraising solicitations (iv) Performance of services or membership or fundraising solicitations (iv) Performance of services or membership or fundraising solicitations (iv) Performance of services or membership or fundraising solicitations (iv) Performance of services or membership or fundraising solicitations (iv) Performance of services or membership or fundraising solicitations (iv) Performance of services or membership or fundraising solicitations (iv) Performance of services or membership or fundraising solicitations (iv) Performance of services or membership or fundraising solicitations (iv) Performance of services or membership or fundraising solicitations (iv) Performance of services or membership or fundraising solicitations (iv) Performance of services or membership or fundraising solicitations (iv) Performanc	а	Tra	nsfers from the rep	orting organization	to a noncharitable exempt orga	anization of:		Yes	No		
(ii) Other assets  b Other transactions:  (i) Sales or exchanges of assets with a noncharitable exempt organization  (iii) Purchases of assets from a noncharitable exempt organization  (iii) Rental of facilities, equipment, or other assets  (iv) Reimbursement arrangements  (v) Loans or loan guarantees  (vi) Performance of services or membership or fundraising solicitations  (vi) Performance of services or membership or fundraising solicitations  (vii) Performance of services or membership or fundraising solicitations  (viii) Performance of services or membership or fundraising solicitations  (vi) Performance of services or membership or fundraising solicitations  (vi) Performance of services or membership or fundraising solicitations  (vi) Performance of services or membership or fundraising solicitations  (vi) Performance of services or membership or fundraising solicitations  (vi) Performance of services or membership or fundraising solicitations  (vii) Performance of services or membership or fundraising solicitations  (vii) Performance of services or membership or fundraising solicitations  (vi) Performance of services or membership or fundraising solicitations  (vi) Performance of services or membership or fundraising solicitations  (vi) Performance of services or membership or fundraising solicitations  (vi) Performance of services or membership or fundraising solicitations  (vi) Performance of services or membership or fundraising solicitations  (vi) Performance of services or membership or fundraising solicitations  (vi) Performance of services or membership or fundraising solicitations  (vi) Performance of services or membership or fundraising solicitations  (vi) Performance of services or membership or fundraising solicitations  (vi) Performance of services or membership or fundraising solicitations  (vi) Performance of services or membership or fundraising solicitations  (vi) Performance of services or membership or fundraising solicitations  (vi) Performance of services or services or membership or	_			0 0			51a(i)				
b Other transactions:  (i) Sales or exchanges of assets with a noncharitable exempt organization   (ii) Purchases of assets from a noncharitable exempt organization   (iii) Perchases of assets from a noncharitable exempt organization   (iv) Reimbursement arrangements   (v) Loans or loan guarantees   (vi) Performance of services or membership or fundraising solicitations   (vi) Performance of services or membership or fundraising solicitations   (vi) Performance of services or membership or fundraising solicitations   (vii) Performance of services or membership or fundraising solicitations   (vi) Performance of services or membership or fundraising solicitations   (vi) Performance of services or membership or fundraising solicitations   (vii) Performance of services or membership or fundraising solicitations   (vi) Performance of services or membership or fundraising solicitations   (vii) Performance of services or membership or fundraising solicitations   (vii) Performance of services or membership or fundraising solicitations   (vii) Performance of services or membership or fundraising solicitations   (vii) Performance of services or membership or fundraising solicitations   (vii) Performance of services or services sugar market value of the organization or services or services received:  (a) (b) (c) Description of transfers, transactions, and sharing arrangements    52a Is the organization directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?   Purchascondinary    Fyes No If "Yes," complete the following schedule:											
(i) Sales or exchanges of assets with a noncharitable exempt organization   b(i)   b(ii)   b(ii)   b(iii)     b(iii)   b(iii)     b(iii)     b(iii)     b(iii)     b(iii)     b(iii)   b(iii)     b(iii)     b(iii)     b(iii)     b(iii)     b(iii)   b(iii)     b(iii)     b(iii)     b(iii)     b(iii)     b(iii)   b(iii)     b(iii)     b(iii)     b(iii)     b(iii)     b(iii)   b(iii)     b(iii)     b(iii)     b(iii)     b(iii)     b(iii)   b(iii)     b(iii)   b(iii)     b(iii)   b(i	<b>L</b>						٠,				
(iii) Purchases of assets from a noncharitable exempt organization (iii) Reintal of facilities, equipment, or other assets (iv) Reimbursement arrangements (v) Loans or loan guarantees (vi) Performance of services or membership or fundraising solicitations c Sharing of facilities, equipment, mailing lists, other assets, or paid employees d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting organization. If the organization received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received:  (a) (b) (c) (d) Line no. Amount involved Name of noncharitable exempt organization Description of transfers, transactions, and sharing arrangements  52a Is the organization directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?  (a) (b) (b) (c)	D						h/i\				
(iii) Rental of facilities, equipment, or other assets (iv) Reimbursement arrangements (v) Loans or loan guarantees (vi) Defromance of services or membership or fundraising solicitations (vi) Performance of services or membership or fundraising solicitations (bl(vi) Def(vi) Def		(1)	_								
(iv) Reimbursement arrangements (v) Loans or loan guarantees (vi) Performance of services or membership or fundraising solicitations (vi) Performance of services or membership or fundraising solicitations (c) Sharing of facilities, equipment, mailing lists, other assets, or paid employees (d) If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting organization. If the organization received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received:  (a) (b) (c) (d) Line no. Amount involved Name of noncharitable exempt organization  Description of transfers, transactions, and sharing arrangements  52a Is the organization directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?  (a) (b) (c)		(ii)									
(vi) Loans or loan guarantees.  (vii) Performance of services or membership or fundraising solicitations  c Sharring of facilities, equipment, mailing lists, other assets, or paid employees  d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting organization. If the organization received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received:  (a)  (b)  (c)  Name of noncharitable exempt organization  Description of transfers, transactions, and sharing arrangements  52a Is the organization directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?  (a)  (b)  (c)  (d)  Description of transfers, transactions, and sharing arrangements  (d)  Description of transfers, transactions, and sharing arrangements  (e)  Yes No  (f)  (g)  (h)  (g)  Yes No  (g)  (h)  (g)  (h)  (h)		(iii)	Rental of facilities, equipment, or other assets								
(vi) Performance of services or membership or fundraising solicitations  c Sharing of facilities, equipment, mailing lists, other assets, or paid employees  d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting organization. If the organization received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received:  (a)  (b)  (c)  Line no. Amount involved  Name of noncharitable exempt organization  Description of transfers, transactions, and sharing arrangements  52a Is the organization directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?  (a)  (b)  (c)  (d)  Description of transfers, transactions, and sharing arrangements  Figure 1. Section 501(c) or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?  (a)  (b)  (c)		(iv)	Reimbursement arrangements								
(vi) Performance of services or membership or fundraising solicitations		(v)	Loans or loan gua	b(v)							
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees		(vi)					b(vi)				
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting organization. If the organization received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received:  (a) (b) (c) (d)  Line no. Amount involved Name of noncharitable exempt organization  Description of transfers, transactions, and sharing arrangements  52a Is the organization directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?	С					С					
goods, other assets, or services given by the reporting organization. If the organization received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received:  (a) (b) (c) (d) Description of transfers, transactions, and sharing arrangements  Name of noncharitable exempt organization  Description of transfers, transactions, and sharing arrangements  52a Is the organization directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?	4		_				market	مرادر	of the		
(a) (b) (c) Name of noncharitable exempt organization Description of transfers, transactions, and sharing arrangements    Description of transfers, transactions, and sharing arrangements	u	goo	ds, other assets, o	r services given by	he organization received less than fair m	narket v	alue i	n any			
Line no. Amount involved Name of noncharitable exempt organization  Description of transfers, transactions, and sharing arrangements		-1	(b)		(a)	(4)					
52a Is the organization directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ▶							arina arra	naoma	nte		
described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ▶ ☐ Yes ☐ No  b If "Yes," complete the following schedule:  (a) (b) (c)	LITTE	110.	Amount involved Name of nor		mantable exempt organization	becompaint of transfers, transactions, and snamy analyements					
described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ▶ ☐ Yes ☐ No  b If "Yes," complete the following schedule:  (a) (b) (c)											
described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ▶ ☐ Yes ☐ No  b If "Yes," complete the following schedule:  (a) (b) (c)											
described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ▶ ☐ Yes ☐ No  b If "Yes," complete the following schedule:  (a) (b) (c)											
described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ▶ ☐ Yes ☐ No  b If "Yes," complete the following schedule:  (a) (b) (c)											
described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ▶ ☐ Yes ☐ No  b If "Yes," complete the following schedule:  (a) (b) (c)											
described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ▶ ☐ Yes ☐ No  b If "Yes," complete the following schedule:  (a) (b) (c)											
described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ▶ ☐ Yes ☐ No  b If "Yes," complete the following schedule:  (a) (b) (c)											
described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ▶ ☐ Yes ☐ No  b If "Yes," complete the following schedule:  (a) (b) (c)											
described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ▶ ☐ Yes ☐ No  b If "Yes," complete the following schedule:  (a) (b) (c)											
described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ▶ ☐ Yes ☐ No  b If "Yes," complete the following schedule:  (a) (b) (c)											
described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ▶ ☐ Yes ☐ No  b If "Yes," complete the following schedule:  (a) (b) (c)											
described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ▶ ☐ Yes ☐ No  b If "Yes," complete the following schedule:  (a) (b) (c)											
described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ▶ ☐ Yes ☐ No  b If "Yes," complete the following schedule:  (a) (b) (c)											
described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ▶ ☐ Yes ☐ No  b If "Yes," complete the following schedule:  (a) (b) (c)											
described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ▶ ☐ Yes ☐ No  b If "Yes," complete the following schedule:  (a) (b) (c)											
described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ▶ ☐ Yes ☐ No  b If "Yes," complete the following schedule:  (a) (b) (c)											
described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ▶ ☐ Yes ☐ No  b If "Yes," complete the following schedule:  (a) (b) (c)											
		des	cribed in section 50 Yes," complete the	01(c) of the Code (	other than section 501(c)(3)) or	in section 527? ▶ [	Yes		No		
				ration			)				

# Part II Line 22b Grants and Allocations in 2007

Grants consisted of honoraria for editorial services for the Society's publications. None of the recipients is related to any person or corporation with an interest in the Society other than (1) the Chair, Stephen J. Wright, who received the customary honorarium (\$1333.33) for his eight months of service for 2007 as Editor of *Mathematical Programming B*; and (2) a Council Member, Alberto Caprara, who received the customary honorarium (\$500) for his service as co-editor of *Optima*. The recipients, their addresses and amounts are listed below:

#### **Editorial Services**

Prof. Kurt M. Anstreicher (\$1666.67, MPA) University of Iowa Dept. of Management Sciences S322 Pappajohn Building Iowa City, IA 52242

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Prof. Danny Ralph (\$666.67, MPB) Judge Business School University of Cambridge Trumpington Street Cambridge CB2 1AG UNITED KINGDOM

Grants and Allocations in 2006 (continued)
Part II
Line 22b
Continuation of Grants and Allocations in 2007

Dr. Katya Scheinberg (\$500, *Optima*) IBM T. J. Watson Research Center 1101 Kitchawan Road Yorktown Heights, NY 10598

Prof. F. B. Shepherd (\$333.33, *MPA*) McGill University 805 Sherbrooke West Montreal, Quebec H3A 2K6 CANADA

Prof. Stephen J. Wright (\$1,333.33, MPB) Computer Sciences Department University of Wisconsin 1210 West Dayton Street Madison, WI 53706

### PART V-A LIST OF THE SOCIETY'S 2007 OFFICERS

The Society paid Stephen J. Wright the customary honorarium (\$1333.33) for his service for eight months as Editor of *Mathematical Programming B*. The Society also reimbursed the Chair \$259 and the Treasurer \$33.52 for expenses they incurred on behalf of the Society. Otherwise, the Society paid none of the Society's Officers any compensation or employee benefits (including deferred compensation), or reimbursed any of them for any expenses.

Name, address, title	Hours/Week
Prof. Stephen J. Wright (Chair) Computer Sciences Department University of Wisconsin 1210 West Dayton Street Madison, WI 53706	2.0
Prof. Rolf H. Möhring (Vice-Ch Institut für Mathematik Berlin University of Technology Straße des 17. Juni 136 D-10623 Berlin, GERMANY	
Dr. Karen Aardal (Exec Comm of Centrum voor Wiskunde en Infor P.O. Box 94079 1090 GB Amsterdam The NETHERLANDS	,
Dr. David Gay (Treasurer) 900 Sierra Place SE Albuquerque, NM 87108-3379	2.0

### Part V-A LIST OF THE SOCIETY'S 2007 COUNCIL MEMBERS

The Society paid (1) Stephen J. Wright the customary honorarium (\$1333.33) for his eight months of service as Editor of *Mathematical Programming B* and (2) Alberto Caprara the customary honorarium (\$500) for his service as co-editor of *Optima*. The Society also reimbursed the Treasurer \$33.52 for expenses he incurred on behalf of the Society. Otherwise, the Society paid none of the Society's Council Members any compensation or employee benefits (including deferred compensation), or reimbursed any of them for any expenses. The first three are ex-officio Council Members, and the rest are Council Members-at-large.

Name, address, title	Hours/Week		
Prof. Stephen J. Wright (Chair) Computer Sciences Department University of Wisconsin 1210 West Dayton Street Madison, WI 53706	2.0	Prof. Alberto Caprara DEIS Universita di Bologna Viale Risorgimento 2 I - 40136 Bologna ITALY	2.0
Prof. Rolf H. Möhring (Vice-Chair Institut für Mathematik Berlin University of Technology Straße des 17. Juni 136 D-10623 Berlin, GERMANY	2.0	Prof. Andreas S. Schulz Sloan School of Management, M.I.T. 77 Massachusetts Avenue Cambridge, MA 02139-4307	2.0
Dr. David M. Gay (Treasurer) 900 Sierra Place SE Albuquerque, NM 87108-3379	2.0	Prof. Shuzhong Zhang Department of Systems Engineering and Engineering Management The Chinese University of Hong Kong	2.0
Prof. Joseph Frédéric Bonnans CMAP, Ecole Polytechnique 91128 Palaiseau FRANCE	2.0	Shatin, New Territories HONG KONG	

# SCHEDULE A PART III Item 2d

The Society paid Stephen J. Wright, the Society Chair, the customary editor's honorarium (\$1333.33) for his eight months of service as Editor of *Mathematical Programming B*.